How to donate shares

Thanks for considering donating shares to the Council of Canadians. It’s a great way of supporting the fight for social justice and the better Canada we know is possible.

Here’s how to proceed:

1. Please fill out the required information on the back of this sheet entitled “Transfer of Shares” then sign and date the form.

2. Send a copy to your broker where the shares are held with instructions to execute the share transfer.

3. Please sign and return the signed form to Hélène Bertrand at hbertrand@canadians.org who will inform the Council of Canadians’ broker of the transfer.

Once the shares are received in our account, the Council of Canadians will issue an official letter confirming receipt of the shares and the amount based on the value on the day they were received.

**NOTE:** The Council of Canadians is a registered not-for-profit but due to our advocacy work we cannot issue tax receipts for donations. Therefore, many donors choose to sell the shares they intend to donate and withhold a sufficient amount of the proceeds to cover capital gains, and then donate the remainder to the Council of Canadians.

Please contact Hélène Bertrand at 613-233-4487 extension 244 if you require further information.

Thanks for helping the Council of Canadians build the better Canada and fairer world we know are possible.
Transfer of Shares

Date: _________________________________________________________________

To: _________________________________________________________________
    (donor’s broker)
    _________________________________________________________________
    (address)

From: ______________________________________________________________
      (donor’s name)
      ______________________________________________________________
      (address)

Instructions:
Please transfer (number of shares) of (name of shares), currently valued at $______________ per unit* from my account to the Council of Canadians.

* the final value of the transaction will be established at the time of the transfer.

DEBIT

Donor’s Account Name: _________________________________________________

Donor’s Account Number: _______________________________________________

CREDIT

Please transfer to the Council of Canadians:

Scotia Wealth Management
Account# 439-81237
Contact : Benjamin Houston
(866) 213-1011

_________________________________ ____________________________________
    (donor’s signature)                                                      (date)

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